

# NORTHSIDE HOSPITAL

Full Name: \_\_\_\_\_ Date of Birth \_\_\_\_\_  
(First) (Middle) (Last)

**Gender (circle)** Male Female **Marital Status (circle)** Single Married Divorced Widowed  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

\*Preferred Phone Number  home  cell \_\_\_\_\_

\*Email \_\_\_\_\_

Ethnicity  Hispanic or Latino  Not Hispanic or Latino  Unknown/Declined  
Race  American Indian/Alaskan Native  Asian  Black/African American  Native Hawaiian/Pacific Islander  
 White  Other  Unknown/Declined

Preferred Language  English  Spanish  Chinese(Cantonese)  Chinese(Mandarin)  French  German  
 Italian  Japanese  Portuguese  Russian  Other

Employer \_\_\_\_\_ Employer Phone \_\_\_\_\_

**Preferred Communication for Appointment Reminders:**  Phone Call  Automated Text  Automated Email  
*If this practice lacks the capability for text or email reminders, may we use the phone number for reminders*  yes  no.

### Pharmacy Information

Pharmacy Name \_\_\_\_\_ Phone \_\_\_\_\_ Fax \_\_\_\_\_

Pharmacy Address \_\_\_\_\_

### Guarantor if not the patient (financially responsible party for minor or incapacitated adult):

Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ Relationship to Patient \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

\*Preferred Phone Number  home  cell \_\_\_\_\_ \*Email \_\_\_\_\_

**\*Note:** By providing a phone number or email address, you are consenting to being contacted at that number or address regarding your treatment or billing information. In addition, your email will be used to invite you to join our secure patient portal if available at the practice. To ensure the security of your information, it is against our policy to email patient information. You may complete the Request for Confidential Communications form to request limitations on the method or content of communication.

### Emergency Contacts Information and Relationship to Patient:

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_  
Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_

### Referring Physician Information:

Physician Name \_\_\_\_\_ Specialty \_\_\_\_\_ Office Name \_\_\_\_\_  
Address: \_\_\_\_\_ Phone \_\_\_\_\_ Fax \_\_\_\_\_

### Primary Care Physician Information (if different than referring physician):

Physician Name \_\_\_\_\_ Specialty \_\_\_\_\_ Office Name \_\_\_\_\_  
Address: \_\_\_\_\_ Phone \_\_\_\_\_ Fax \_\_\_\_\_

Does your insurance require a referral?  YES  NO; if yes, please provide the referral to the receptionist

### Primary Insurance

### Secondary Insurance

Name of Insurance	_____	_____
Name of Policy Holder	_____	_____
Date of Birth of Policy Holder	_____	_____
Policy/Member ID Number	_____	_____
Group/Plan Number	_____	_____
Phone Number	_____	_____
Effective Date of Policy	_____	_____

**Patient/Guarantor Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

# NORTHSIDE HOSPITAL

## PHYSICIAN PRACTICE

Patient Name \_\_\_\_\_

Date of Birth \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
Month Day Year

English - Spanish

### FINANCIAL ACKNOWLEDGEMENT

**ASSIGNMENT OF BENEFITS:** Unless I have specified otherwise, verbally or in writing, in consideration of the services provided at Northside Hospital, I hereby assign and transfer to the Hospital and other medical providers all hospital and medical provider benefits payable under my insurance policies or benefit plans. I hereby assign and transfer all related rights and remedies due under the insurance policies or benefit plans that I have identified or will identify in connection with all services rendered, including but not limited to all rights and remedies pursuant to applicable state, federal and ERISA regulation. I hereby assign and transfer all rights to the Hospital and other medical providers applicable under ERISA, federal or state regulation to pursue any benefit denial, limitation of coverage or request for an administrative review of fiduciary duties involving administration of benefits by the U. S. Dept of Labor, the Department of Community Health or the Department of Insurance. I authorize and direct the insurance company to pay all such benefits to the Hospital and appropriate medical providers. I understand that assignment does not relieve me of any responsibility I may have for payment of charges not paid by the insurance company, unless otherwise provided by the terms of an agreement between the insurance company and the Hospital. If admission is for pregnancy, assignment of benefits will also apply to any newborn child. I certify that the information I have provided with respect to my coverage is true and accurate. I also understand that Northside Hospital may have to submit my health information for this or a related claim, including confidential information (i.e. mental health, alcohol/drug abuse or HIV/AIDS), for payment purposes. This assignment will remain in effect until revoked by me in writing.

**PRECERTIFICATION:** I understand that my insurance policy may require compliance with a utilization review program to make certain that health care benefit funds are expended when justified. I understand that it is the utilization review program’s responsibility to review proposed elective admissions and anticipated courses of treatment. I understand that if the utilization review program determines that admission is necessary and appropriate and issues certification, the benefits of my health plan will be made available to me in accordance with the terms of my policy. However, if certification is denied, health care benefits may be withheld. I understand that precertification may be the responsibility of the patient or financially responsible party and his or her physician. I understand that Northside Hospital is willing to admit as requested by my physician. I also understand that I may be financially responsible for all hospital charges incurred as a result of admission should the utilization review program refuse to certify that the admission is appropriate, or should the certification effort occur too late to be valid. I understand that to protect myself from unnecessary personal financial losses, I must provide insurance coverage at time of registration, review my obligations with my insurance company, utilization review program, and personal physician without delay.

### ABOUT YOUR BILLING:

**Hospital and Provider-Based Services** — In addition to a bill received from Northside Hospital, you may receive a bill for the professional component of treatment. Although Northside Hospital may be a provider in an insurance network, the physician or professional service group may or may not be a covered provider of service. Medicare and Medicare Advantage patients will receive a coinsurance liability estimate. If the care received is outpatient care, the insurance carrier will process the claim(s) on an outpatient basis. Outpatient services may require co-insurance, deductible and/or co-pay, depending on insurance policy benefits.

**Physician Practice Locations** — If services are received in a physician practice, which is not a provider-based outpatient location of Northside Hospital, insurance benefits will be processed as a physician office visit.

**FINANCIAL RESPONSIBILITY:** Payment in full is expected at the time services are received. Accounts more than 30 days past due will accrue interest at the rate of 8 percent annually. This interest does not apply to deductibles/copayments of Medicare/Medicaid or other governmental programs. (Accounts under an agreed alternate payment contract will not be considered past due, provided the plan is accepted in writing in accordance with Northside Hospital’s Payment Installment Agreement Plan up to one hundred eighty (180) days of service, depending upon the Payment Plan established, with all conditions of the payment plan met.) Insured patients are required to pay identified co-pay, unsatisfied deductible, and estimated co-insurance prior to any elective services unless alternate arrangements are made. Uninsured patients are required to make payment in full prior to any elective services unless alternate arrangements are made. This provision does not apply, and payment will not be requested, prior to emergency screening and stabilizing treatment as required by federal law.

\_\_\_\_\_ I authorize Northside Hospital, or any of its affiliates, agents, contractors or business associates, to contact me (by any telephone numbers, email addresses or other contact points provided by me or on my behalf) by the use of any automatic dialing system, by pre-recorded forms of voice/messaging systems, by electronic mail owned or used by the guarantor/responsible party, by telephone or by cell phone for reasons related to the services I received at Northside Hospital or payment for the services I received at Northside Hospital, including but not limited to, debt collection purposes. I further understand and acknowledge that my consent in receiving the aforementioned communications is not required nor is it a preceding condition to receiving health care services at Northside Hospital.

\_\_\_\_\_ I do not agree with the above statement and do not wish to be contacted by the use of any automatic dialing system; by pre-recorded forms of voice/messaging systems; by electronic mail or by receiving voice messages on my cell phone, except for clinical issues

By signing below, I acknowledge and agree that I have read or had this form read to me and I understand and agree to its contents.

PATIENT / REPRESENTATIVE \_\_\_\_\_ DATE \_\_\_\_\_ RELATIONSHIP TO PATIENT \_\_\_\_\_

Interpreter Signature \_\_\_\_\_

Note: If phone interpretation used, record interpreter ID #

### RECEIPT OF NOTICE OF PRIVACY PRACTICES ACKNOWLEDGEMENT

I acknowledge receipt of the Notice of Privacy Practices (“Notice”) from Northside Hospital, Inc. and the Northside Hospital medical staff. The Notice provides information about how Northside Hospital and the Northside Hospital medical staff members may use and disclose my health information. I have been encouraged to read the Notice in full.

I understand that Northside Hospital and its Medical Staff members operate as an “organized health care arrangement” and have presented me with a joint notice of privacy practices. Although the Hospital and Medical Staff members have established an organized health care arrangement for purposes of complying with privacy laws, some or all of the health care professionals performing services in this hospital or its outpatient centers are not employees or agents of the Hospital and remain independent contractors. Independent contractors are responsible for their own actions and Northside Hospital shall not be liable for the acts or omissions of any such independent contractors.

I understand that the Notice is subject to change. If Northside Hospital changes the Notice, I may obtain a copy of the revised Notice at Northside’s website (www.northside.com).

PATIENT / REPRESENTATIVE \_\_\_\_\_ DATE \_\_\_\_\_ RELATIONSHIP TO PATIENT \_\_\_\_\_

### INABILITY TO OBTAIN ACKNOWLEDGEMENT FOR RECEIPT OF PRIVACY PRACTICES

Patient/Representative refused to sign  Patient not competent to sign and legal representative not present  Other \_\_\_\_\_

Interpreter Signature \_\_\_\_\_

Note: If phone interpretation used, record interpreter ID #





**New Patient Medical Questionnaire (Page 1 of 5)**

Name: \_\_\_\_\_ Date: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

**Past Medical History**

***Childhood***

- Rheumatic Fever       Meningitis       X-Ray therapy to head or neck  
 Seizures       Mumps       Measles       Chicken Pox  
 Other \_\_\_\_\_

***Adult***

- Anemia       Asthma       Thyroid disease       Other lung disease  
 Angina       Heart Attack       Sleep apnea       Other heart conditions  
 Ulcer       Gastroesophageal reflux       Hepatitis       Other liver disease  
 Irritable Bowel       Colon polyps       Kidney stones       Other kidney disease  
 Migraines       Seizure       Stroke/TIA       Depression  
 Prostate problems       Diabetes       High blood pressure       High cholesterol  
 Other metabolic disease: \_\_\_\_\_  
 Cancer: \_\_\_\_\_  
 Other medical problems: \_\_\_\_\_

**Surgical History** (Please include dates)

- Operations: \_\_\_\_\_  
 Major injuries: \_\_\_\_\_

**For Women Only**

- Are you currently pregnant?  Yes     No  
How many live births have you had? \_\_\_\_\_ List your age at each birth: \_\_\_\_\_  
Have you passed through menopause (either surgically or naturally)?  Yes     No    Age of menopause: \_\_\_\_\_  
Are you currently using contraception?  Yes     No    What type? \_\_\_\_\_

**Allergies**

- Medication: \_\_\_\_\_  
 Food: \_\_\_\_\_  
 Other: \_\_\_\_\_



James L. Stewart, M.D.  
Board Certified in Internal Medicine  
Amanda A. Choi, PA-C

**New Patient Medical Questionnaire (Page 2 of 5)**

Name: \_\_\_\_\_

**Medications**

Pharmacy Name: \_\_\_\_\_ Pharmacy Phone#: \_\_\_\_\_

Current Medications and Dosage: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**Which of the following do you take?**

**Vitamins:**       Occasionally     Daily

**Naproxen:**     Occasionally     Daily

**Antihistamines:**  Occasionally     Daily

**Tylenol:**       Occasionally     Daily

**Decongestants:**  Occasionally     Daily

**Ibuprofen:**     Occasionally     Daily

**Herbs:**          Occasionally     Daily

**Aspirin:**       Occasionally     Daily

**Personal History**

Highest educational level completed:  High School     Bachelor's Degree     Master's Degree     Doctorate Degree

Marital Status:  Single     Married     Divorced     Widowed

Employment:  Employed     Unemployed     Retired     Homemaker     Student

Current Occupation: \_\_\_\_\_ Hours worked per week: \_\_\_\_\_

Are you happy with your employment?  Yes     No     Somewhat

Previous Occupations: \_\_\_\_\_

Do you smoke?  Cigarettes     Cigars    How many per day? \_\_\_\_\_ For how many years? \_\_\_\_\_

Previously smoked:  Cigarettes     Cigars    How many per day? \_\_\_\_\_ When did you quit? \_\_\_\_\_

If you have never smoked, have you been exposed to second hand smoke on a regular basis?  Yes     No

Do you currently eat red meat? (beef, pork or lamb)  Yes     No    How many times per week? \_\_\_\_\_

Do you drink alcohol?  Yes     No    On average, how many servings per week? \_\_\_\_\_

In general, what do you drink?  Beer     Wine     Liquor

Do you use recreational drugs?  Never used     Used in the past     Currently use     History of IV drug use

On average, how many times per week do you engage in physical activity for at least 20 minutes? \_\_\_\_\_

Type of activity: \_\_\_\_\_ Level of intensity:  Low     Moderate     High



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 Board Certified in Internal Medicine  
 Amanda A. Choi, PA-C

**New Patient Medical Questionnaire (Page 3 of 5)**

Name: \_\_\_\_\_

**Past Procedures**

	Date	Results
<input type="checkbox"/> Sigmoidoscopy	_____	_____
<input type="checkbox"/> Colonoscopy	_____	_____
<input type="checkbox"/> Treadmill stress test	_____	_____
<input type="checkbox"/> Pap smear	_____	_____
<input type="checkbox"/> Colon X-ray	_____	_____
<input type="checkbox"/> Mammogram	_____	_____
<input type="checkbox"/> EGD (stomach scope)	_____	_____
<input type="checkbox"/> UGI (stomach x-ray)	_____	_____
<input type="checkbox"/> Echocardiogram	_____	_____
<input type="checkbox"/> Cardiac cauterization	_____	_____

**Immunizations**

- Tetanus \_\_\_\_\_ (date received)       Pneumococcal \_\_\_\_\_ (date received)  
 Hepatitis A \_\_\_\_\_ (date received)       Hepatitis \_\_\_\_\_ (date received)

**Current or Recent Complaints**

***Head***

- Impaired sight       Allergies       Persistent hoarseness       Impaired hearing       Sore throat

***Respiratory***

- Cough       Shortness of breath       Wheezing       Sputum production

***Cardiac***

- Chest discomfort       Shortness of breath with exertion       Shortness of breath if lying flat  
 Palpitations       Persistent swelling of feet or ankles

***Gastrointestinal***

- Heartburn       Diarrhea       Rectal bleeding       Difficulty swallowing  
 Abdominal pain       Black tarry stools       Constipation



## New Patient Medical Questionnaire (Page 4 of 5)

Name: \_\_\_\_\_

### **Current or Recent Complaints** (continued)

#### ***Genito-urinary***

- Difficulty starting urination       Narrowed urinary stream       Up 3 times or more a night to urinate  
 Blood in urine       Problems with sexual function       History of sexually transmitted diseases

#### ***Gynecological***

- Irregular Periods     Severe Cramps     Unusually heavy bleeding     Problems with bladder control  
 Previous abnormal Pap smear

#### ***Hematologic***

- Unusual bleeding or bruising

#### ***Neurologic***

- Headaches     Loss of coordination     Arm or leg weakness     Dizzy spells  
 Numbness or tingling    Where: \_\_\_\_\_

#### ***Musculoskeletal***

- Back pain       Joint pain       Joint inflammation (redness, heat)

#### ***Endocrine***

- Unusually hot natured     Unusually cold natured     Excessive thirst     Excessive urination

#### ***General***

- Anxiety     Stress     Fatigue     Insomnia     Unexplained weight loss     Unexplained weight gain

Have you been told that you have pauses in your breathing during sleep?  Yes     No

Have you ever felt that you needed to cut down on your drinking?  Yes     No

Have people annoyed you by criticizing your drink?  Yes     No

Have you ever felt guilty about your drinking?  Yes     No

Have you ever had a drink in the morning to steady your nerves or get rid of a hangover?  Yes     No

Have you been bothered by feeling down, hopeless, or depressed?  Yes     No

Have you been bothered by having little interest or pleasure in doing things?  Yes     No



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### New Patient Medical Questionnaire (Page 5 of 5)

Name: \_\_\_\_\_

#### Family History

Complete the information about your blood relatives. Please exclude adoptive parents, siblings, or children.

Are you adopted?  Yes  No

**Mother**  Alive  Age: \_\_\_\_\_  Deceased Age at death: \_\_\_\_\_ Cause of death: \_\_\_\_\_

**Father**  Alive  Age: \_\_\_\_\_  Deceased Age at death: \_\_\_\_\_ Cause of death: \_\_\_\_\_

	Number alive	Ages	Number deceased	Age(s) at death	Cause(s) of death
Brothers	_____	_____	_____	_____	_____
Sisters	_____	_____	_____	_____	_____
Sons	_____	_____	_____	_____	_____
Daughters	_____	_____	_____	_____	_____

Mark the appropriate illnesses/conditions you known have occurred in your family using the codes below.

- M – Mother    MGM – Maternal Grandmother    MGF – Maternal Grandfather
- F – Father    PGM – Paternal Grandmother    PGF – Paternal Grandfather
- A – Aunt    U – Uncle    S – Sister    B – Brother    D – Daughter    SO – Son

	Relative(s)	Approximate age(s) at diagnosis
Diabetes	_____	_____
Coronary Heart Disease	_____	_____
Stroke/TIA	_____	_____
Colon Cancer	_____	_____
Lung Cancer	_____	_____
Prostate Cancer	_____	_____
Breast Cancer	_____	_____
Ovarian Cancer	_____	_____
Thyroid Cancer	_____	_____
High Blood Pressure	_____	_____
High Cholesterol	_____	_____
Liver disorder	_____	_____
Alcohol/drug abuse	_____	_____
Depression	_____	_____
Tuberculosis	_____	_____
Anesthesia complication	_____	_____
Osteoporosis	_____	_____
Hemochromatosis/iron overload	_____	_____